



COMPANY PROFILE

Finwiserr

Financial Modelling · Business Transformation · Data Analytics · Engineering Support

Sharjah, UAE | Serving clients across 20+ countries



WHO WE ARE

Firm Snapshot

Finwiserr provides integrated financial, commercial, operational, data-analytics and technical advisory support — helping clients make better investment, transaction, bid and strategic decisions.



2016

Founded



14+ yrs

Avg. experience



50,000+

Project hours delivered



20+

Countries served



70+

Industry models & tools



700+

Users of online models



8

Knowledge professionals



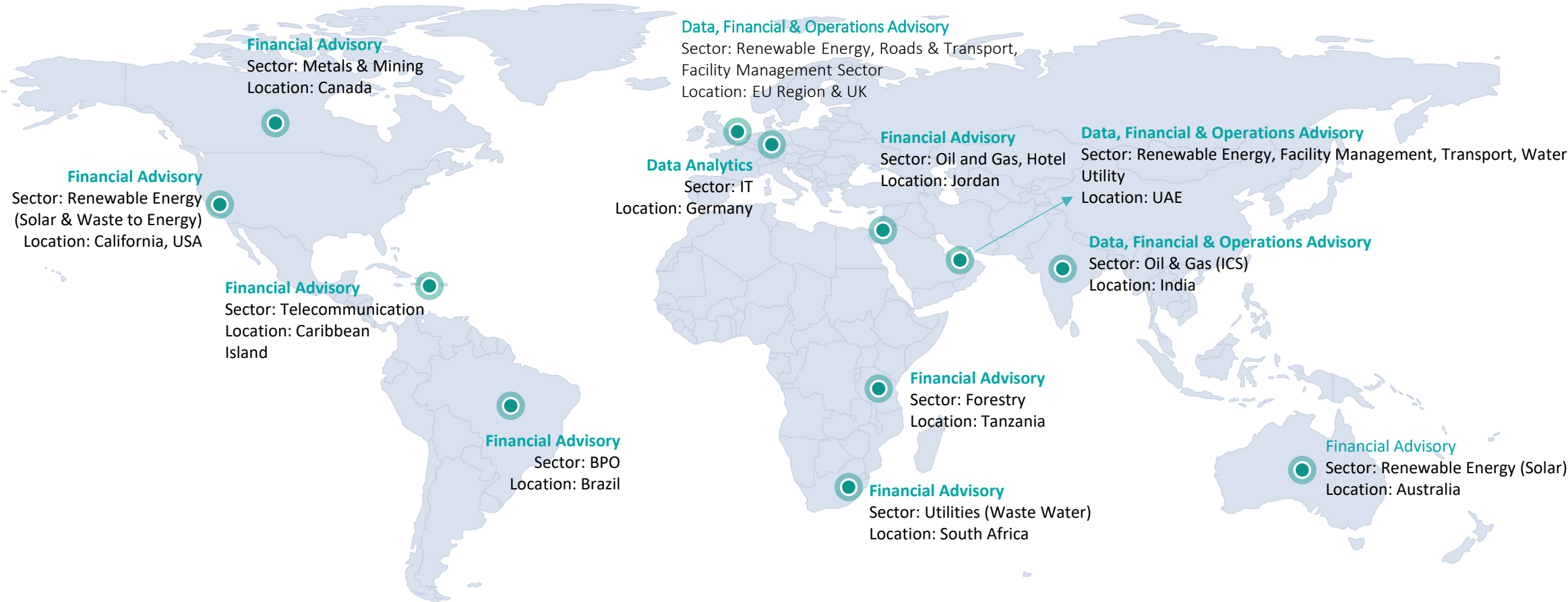
CFO / MD / CTO

Top-management experience

Team of MBA, CA, CFA, LSSBB and Data-Science professionals with advanced degrees in management and finance.

Global Exposure

Mandates delivered across 12 markets on five continents.



TRACK RECORD

Selected Clients

A selection of organisations we have supported across the Middle East, Asia, Europe and beyond.



Client marks shown for reference. Additional references available on request.

HIGHLIGHTS

Selected Major Projects

Recent mandates across energy transition, infrastructure and real assets.



Low-Carbon Fuels & Energy Transition

- Delivered Green Methanol and multi-train Blue Ammonia project finance models across Hong Kong and the USA, incorporating lender-grade structures, phased CODs, debt sculpting, incentives, sensitivities, and consolidated valuations.
- Blue Hydrogen asset integration in the UAE to unlock scale benefits, optimise shared infrastructure, and enhance equity IRRs.
- Built group-level debt and capital structuring models for renewable developers in the UAE to assess leverage limits and concurrent project capacity.



Solar & Renewables

- Developed lender-grade financial models for a large Solar PV portfolio in Germany, including extensive QA, VBA-driven checks, and investor sensitivities.
- Built a scalable solar rooftop platform model for Germany to assess pricing, tariffs, growth strategy, funding, and profitability.



EV, Transport & Infrastructure

- Prepared a fast-charging EV business plan and IM for the UAE, covering rollout strategy, tariffs, returns, and investor scenarios.
- Delivered O&M bid financial models for transport contracts in Saudi Arabia, supporting competitive pricing, margin optimisation, and risk analysis.



Real Assets, Consumer & Circular Economy

- Developed a gym and recreational facility business plan and IM (UAE).
- Delivered entertainment sector feasibility and bid support in Saudi Arabia.
- Built a comprehensive wastewater sector business plan covering operating assets and new investments across geographies.



Government, Defense & Strategic Sectors

- Built portfolio-level financial models for a government-backed UAE entity across multiple technologies and monetisation structures.
- Delivered commercial analysis and financial models for a multi-billion-dollar defense sector bid in the UAE, supporting pricing, risk, and return optimisation.

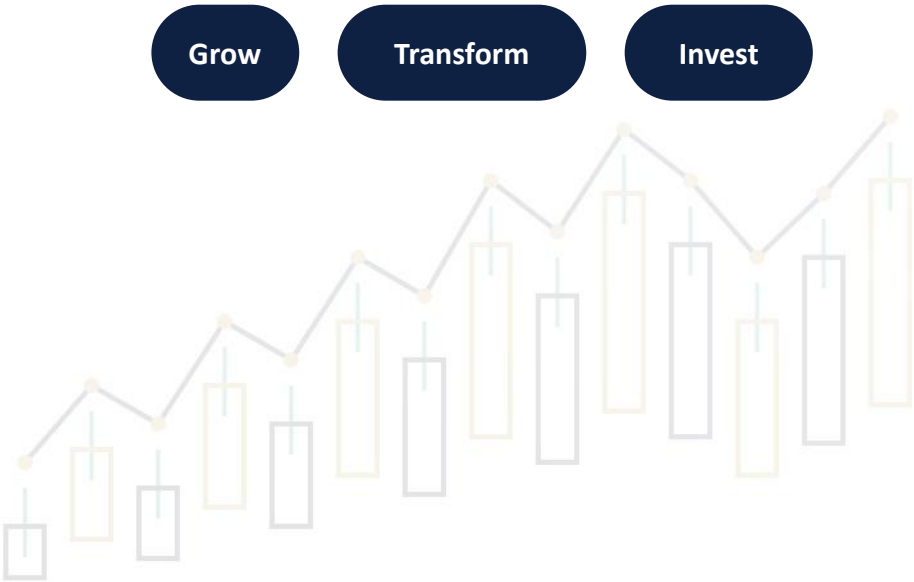


Geographies

- | | |
|-------------|----------------|
| • UAE | • Saudi Arabia |
| • India | • Germany |
| • Europe | • USA |
| • Hong Kong | • India |

Financial Advisory

At Finwiserr, financial modelling is at the heart of our advisory offering. We build models for corporate strategy & planning, valuation, peer analysis, project finance, feasibility, budgeting, forecasting and scenario analysis — supporting confident, evidence-based decisions.



WHAT WE DELIVER

- | | |
|-------------------------------|---------------------------------|
| ✓ Project Finance Modelling | ✓ Model Review & Stress-Testing |
| ✓ Business Plans | ✓ M&A Advisory |
| ✓ Bid Pricing & Commercial | ✓ DCF Valuation |
| ✓ Trading & Transaction Comps | ✓ Capital Budgeting |

Operations Advisory

We help organisations run leaner, sharper operations. From diligence and benchmarking to target operating models and automation, we translate operational insight into measurable efficiency and continuous improvement.

Diligence

Optimise

Automate

CAPABILITIES

✓ Financial & Operational DD

✓ Target Operating Model

✓ Cost-Efficiency Models

✓ Process Design

✓ Automated Dashboards

✓ KPI / KRA & RACI

✓ Competitor Benchmarking

✓ Excel & Power BI

Data Analytics

Turning data into decisions. In the age of the customer, every interaction generates data. We inspect, cleanse, transform and model it to reveal insight — helping clients spot potential, understand behaviour and outperform the competition.

Collect

Analyse

Present

CAPABILITIES

✓ Business Analytics

✓ Data Mining & Querying

✓ Data Preparation

✓ Statistical Analysis

✓ Data Visualisation

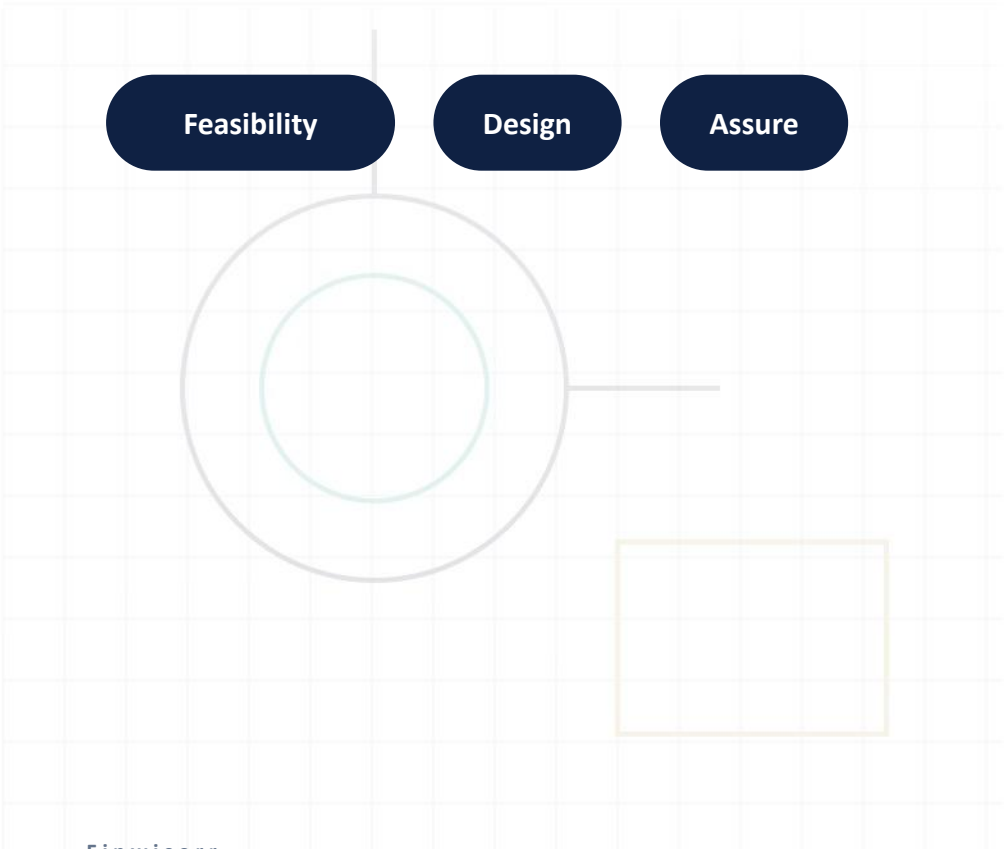
✓ Performance Benchmarking

✓ Reporting & Dashboards

✓ Python · R · VBA

Technical Services

Engineering rigour at the core of our Oil & Gas services. We deliver robust technical studies across the full project lifecycle — from feasibility to FEED and technical due diligence — evaluating viability, optimising design and ensuring integrity before investment.



STUDY TYPES



Project Feasibility Studies



SELECT Studies



FEED Studies



Technical Due Diligence



Conceptual & Pre-FEED



Process Simulation



CAPEX & OPEX Estimation



Peer Review & Benchmarking

Training & Development

Practical, case-study-led training built from a fusion of innovation, technical expertise and hands-on service — designed to help teams maximise the benefit of their learning.



Financial Modelling

- DCF Valuation Modelling
- M&A Modelling
- Project Finance Modelling
- Business Plan Models



Data Analytics

- Python
- R
- NLP
- Machine Learning



Operations

- Process Mapping
- Management Consulting
- Project Management
- Transformation

“Training sessions are highly interactive and case-study based — an effective way to give participants hands-on practice.”

LET'S BUILD SOMETHING

Thank You

A specialist advisory boutique for financial modelling, financial analysis, business transformation and data analytics.

 contact@fin-wiser.com

 www.fin-wiser.com

 Sharjah, United Arab Emirates



- Financial Modelling
- Business Modelling
- Financial Analysis
- Model Review & Stress-Testing
- Dashboards & MIS
- Data Analytics
- Operations Advisory